

# OFI Financial Investment – Energy Strategic Metals

REAL ASSETS • PRECIOUS METALS • INTERNATIONAL

OFI Financial Investment – Energy Strategic Metals aims to offer exposure to a basket of real assets that synthetically replicates the “Basket Energy Strategic Metals” index<sup>(1)</sup>. This index was developed by the fund management team and consists of futures contracts on the main precious metals and industrial metals.

The index covers the following metals - **Aluminium, Lead, Gold, Palladium, Platinum, Silver, Nickel, Zinc and Copper** – the use of which OFI Group’s Investment Committee considers to be **strategic to the energy transition**.

The fund is initially broken down by underlying as follows: **12% Aluminium, 8% Lead, 8% Gold, 8% Palladium, 12% Platinum, 12% Silver, 14% Nickel, 12% Zinc, 14% Copper**.

The index’s various components are rebalanced each quarter.

An investment committee<sup>(2)</sup> meeting will be held once a year during which decisions could be taken to modify the index (components and weightings) within the limits stipulated in the prospectus.

OFI Financial Investment – Energy Strategic Metals is thus a **simple and transparent investment solution offering exposure to a diverse combination of base metals and precious metals without investing in the industry’s shares**.

This UCITS V fund is hedged against currency risk and offers liquidity on a daily basis. The recommended investment period is at least 5 years.

- (1) Index calculation methodology available on demand  
 (2) Committee made up of members of the fund management team, at least one member of OFI Asset Management’s Socially Responsible Investment (SRI) team, at least one member of OFI Asset Management’s risk management team, and external members if required.

## MANAGEMENT TEAM\*



**Benjamin LOUVET**  
Commodity fund manager



**Olivier DAGUIN**  
Commodity fund manager

## STRATEGIC MINERAL RESSOURCES THAT ARE CRITICAL TO MANY INDUSTRIES

Chemical symbol / name of element	Cu	Ag	Ni	Pd	Pt	Au	Al	Zn	Pb	Total
	Copper	Silver	Nickel	Palladium	Platinum	Gold	Aluminium	Zinc	Lead	
Energy	Solar	■	■			■	■	■	■	6
	Wind	■		■			■	■	■	5
	Hydrogen	■			■	■				3
Transports	Electric	■		■			■			3
	Electric car	■	■	■	■		■	■		7
	Conventional car	■	■	■	■		■	■	■	8
Construction & buildings	■					■	■	■		4
Machinery	■		■				■	■		4
Telecoms	■		■			■	■			4
Jewellery		■		■	■	■				4
<b>Total</b>	<b>9</b>	<b>4</b>	<b>6</b>	<b>4</b>	<b>4</b>	<b>3</b>	<b>8</b>	<b>6</b>	<b>3</b>	

Source: OFI AM

## BENEFITS

- Exposure to 9 metals selected on the basis of their accessibility and strategic usefulness
- Growth potential based on the use of these metals in the transformation of our energy system
- Know-how developed by a team of renowned experts
- Exposure to the performances delivered by these metals through performance swaps (UCITS regulation governing commodities)

## RISKS

- Loss of capital
- Investment in commodity futures
- Counterparty
- Interest rates
- Sustainability

## CHARACTERISTICS

ARTICLE 8 SFDR

### ISIN CODES

XL Share: FR0014005WK6

### LEGAL FORM

Sub-fund of a French law compliant OFI Financial Investment SICAV

### AMF CLASSIFICATION

Balanced Fund

### INCEPTION DATE

27 January 2022

### CURRENCY

Euro

### VALUATION FREQUENCY

Daily

### ASSET MANAGEMENT COMPANY

OFI Asset Management

### INVESTMENT ADVISER/DISTRIBUTOR

OFI AM

### DISTRIBUTION POLICY

Capitalisation

### ENTRY / EXIT CHARGES

2% max / None

### FINANCIAL FEES

XL Unit: 0.55% max

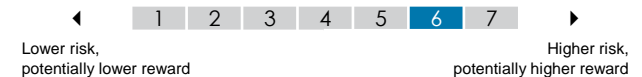
### OUTPERFORMANCE FEES

None

### MINIMUM SUBSCRIPTION AMOUNT

XL Unit: 1 000 000€

### SRRI\*\*



\*Current investment team, subject to change. For more information, visit [www.ofi-am.fr](http://www.ofi-am.fr) • \*\*Synthetic risk and reward indicator (SRRI) is an indicator going from 1 to 7 and corresponding to increasing risk levels. Risk and performance category indicated in this document is subject to change. This category is determined by the application of a regulatory methodology. For more details about this methodology, please refer to the Key investor information document (KIID). References to a ranking, a prize and/or a rating are not reliable indicators of future distinctions or future results of a fund or fund manager.



PORTFOLIO ALLOCATION

**Allocation to NDS**

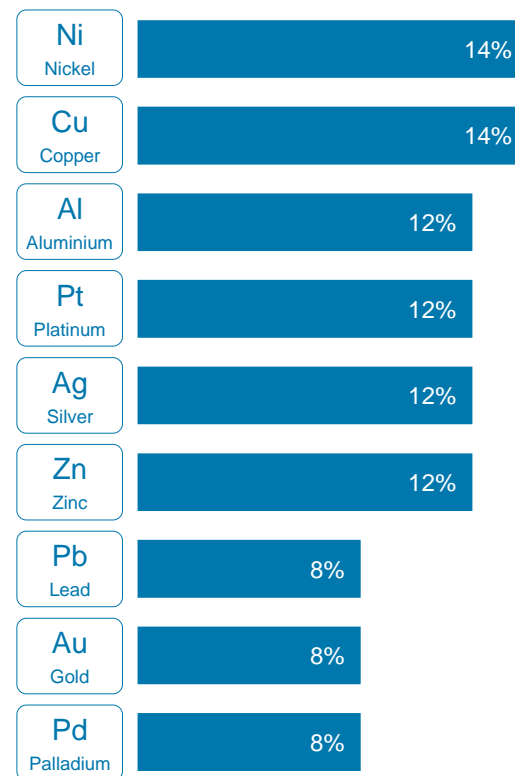
**Allocation to the index (100%)**  
Performance swaps on the “Basket Energy Strategic Metals” index

**WORTH NOTING**

- Fixed allocation. Basket reviewed by a committee once a year
- Index components rebalanced each quarter
- Fund based on a EUR index and offering units in EUR or USD
- Index allocation and weightings reviewed during an investment committee meeting held once a year

Source: OFI AM, January 2022

French (Bons du Trésor) treasury bills (or equivalent) < 3 months



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Investors should be aware and prepared to accept that, for those Funds which have a sustainable management process, this process is based on the use of a proprietary model to determine the ESG score. There is a risk that this model may not be efficient. The performance of these Funds may therefore be below the management objective.